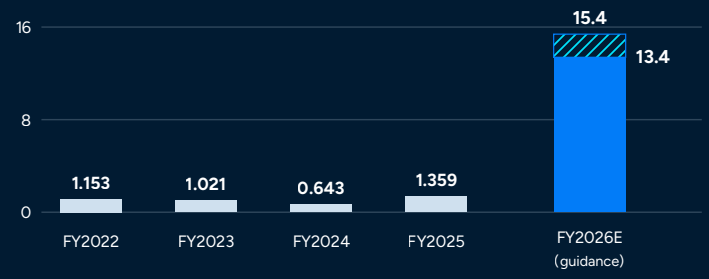
OneMedNet by the Numbers

From $1.36M in 2025 revenue to preliminary Q3 2026 revenue of $1M to $12–14M revenue guided for Q4 2026.

Financial outlook released November 6, 2026. Additional historical revenue and commercial sales and data network growth summarized below.

Fig. 1 **Annual revenue · $ millions**

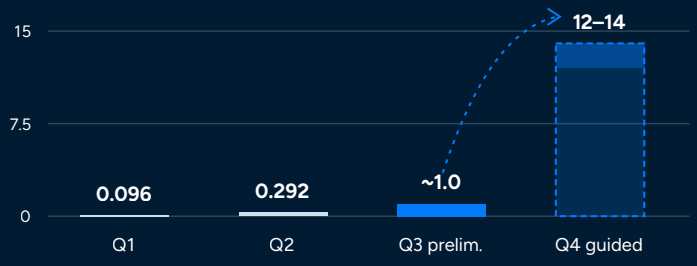
9.86× FY2025 at low end of guided 2026 revenue



[1–4] FY2026E = reported Q1 & Q2 + preliminary Q3 + Q4 guidance range. FY2022–23 as restated. Prior years include BEAM division revenue (discontinued May 2025).

Fig. 2 **2026 quarterly revenue · $ millions**

13.0× QoQ at midpoint, if achieved



[3,4] Q1 = H1 $0.388M − Q2 $0.292M. Q3 preliminary; dashed Q4 is guidance, with $12–14M range shaded.

01 Annual revenue growth — 9.86× and 11.33×

FY2026E $13.4–15.4M (Q1–Q2 reported, Q3 preliminary, Q4 guidance) vs FY2025 $1.359M. [2–4]

$13.4M and $15.4M vs. $1.359M

02 Q3 sequential growth — 3.42×

Preliminary Q3 2026 revenue of approximately $1M; company-reported QoQ increase compared to Q2. [4]

$1M vs. $0.292M

03 Q3 year-over-year growth — 5.65×

Preliminary Q3 2026 revenue versus the same quarter in 2025. [4]

$1M vs. $0.177M

04 Q4 guidance at midpoint — 13.0×

Calculated $13M midpoint versus approximate Q3 revenue; if achieved. [4]

$13.0M vs. $1M

05 Contracted demand — 13.80×

Approximately $18.76M YTD bookings; not recognized revenue.

$18.76M bookings ÷ $1.359M FY2025 revenue

06 Network growth — 2.65×

2025 → Nov 2026: sites 1,751 → 2,300+ (1.31×); patients 34M → 90M+ (2.65×); studies 136M → 270M (1.99×). [6]

90M ÷ 34M patients

07 Fulfillment speed — 50×

Approximately 50× faster, as reported. [5]

08 New-customer wins — ~50% of 2026 contracts

Approximately half of contracts booked in 2026 were with customers new to OneMedNet, alongside repeat or new orders from existing customers. As of November 6, 2026.

New-customer mix

THE LINE THAT MATTERS

"Our sales funnel has grown substantially this year, and we are now delivering on it,"

Aaron Green, President & CEO · November 6, 2026 [4]

2026 compared to FY2022–25 combined

$13.4M low end guided ÷ $4.18M = 3.21×

2026 low-end guidance versus total reported revenue for FY2022–FY2025 ($4.176M). [1–4]

[1] FY2023 10-K/A · Nov 5, 2024 ↗
[2] FY2025 10-K · Mar 30, 2026 ↗
[3] Q2 2026 10-Q · Aug 14, 2026 ↗
[4] Q3 preliminary / Q4 guidance · Nov 6, 2026 ↗
[5] Bookings / fulfillment · Sep 18, 2026 ↗
[6] 2025 baseline: company records; current: Nov 6, 2026 release ↗

[6] Current network figures are stated as "more than"/"over"; comparisons use the stated counts (patients termed "patient journeys" in release). Forward-looking statements, including Q4 guidance and related calculations, reflect current expectations and involve risks and uncertainties, including customer acceptance and delivery timing. Actual results may materially differ. Q3 is preliminary and subject to adjustment. See our SEC filings for additional risks; we undertake no obligation to update except as required by law.

AS OF NOVEMBER 8, 2026 · ET