



Accelerating Life Sciences with Imaging Real-World Data

Investor Presentation
2025





Forward-Looking Statements

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Company Profile

OneMedNet is revolutionizing how the world unlocks Real-World Data (RWD), harnessing the untapped potential of over 1,750 healthcare sites through its iRWD™ platform. This isn't just data – it's the lifeblood of innovation, from de-identified medical imaging to electronic health records, fueling breakthroughs for drugmakers, medical device pioneers, and AI visionaries. With a network spanning rare diseases, oncology, cardiology, and beyond, OneMedNet delivers precision insights that redefine patient care and power the next wave of healthcare disruption.

Beyond healthcare OneMedNet's proprietary AI anonymizes data for industries like finance, retail, and telecom, unlocking endless possibilities – rigorously testing production system upgrades, de-risking complex projects, and securely sharing sensitive data by stripping out personal information.

Treasury Strategy

Bitcoin Integration

NASDAQ: ONMD

“In 2024, Bitcoin has emerged as an institutional asset and is now a viable alternative to bonds for public corporations.”

Michael Saylor

Bitcoin (BTC) Allocation

- Substantial portion of liquid assets invested in BTC.
- BTC held for value and inflation hedge.

Profit Reinvestment

- Reinvest future profits to grow BTC holdings.
- Increase resilience to inflation.

Strategic Benefits

- Diversifies assets beyond cash/bonds.
- Bolsters macroeconomic resilience.

ONMD Snapshot

AI-Powered Real-World Data Platform

NASDAQ: ONMD



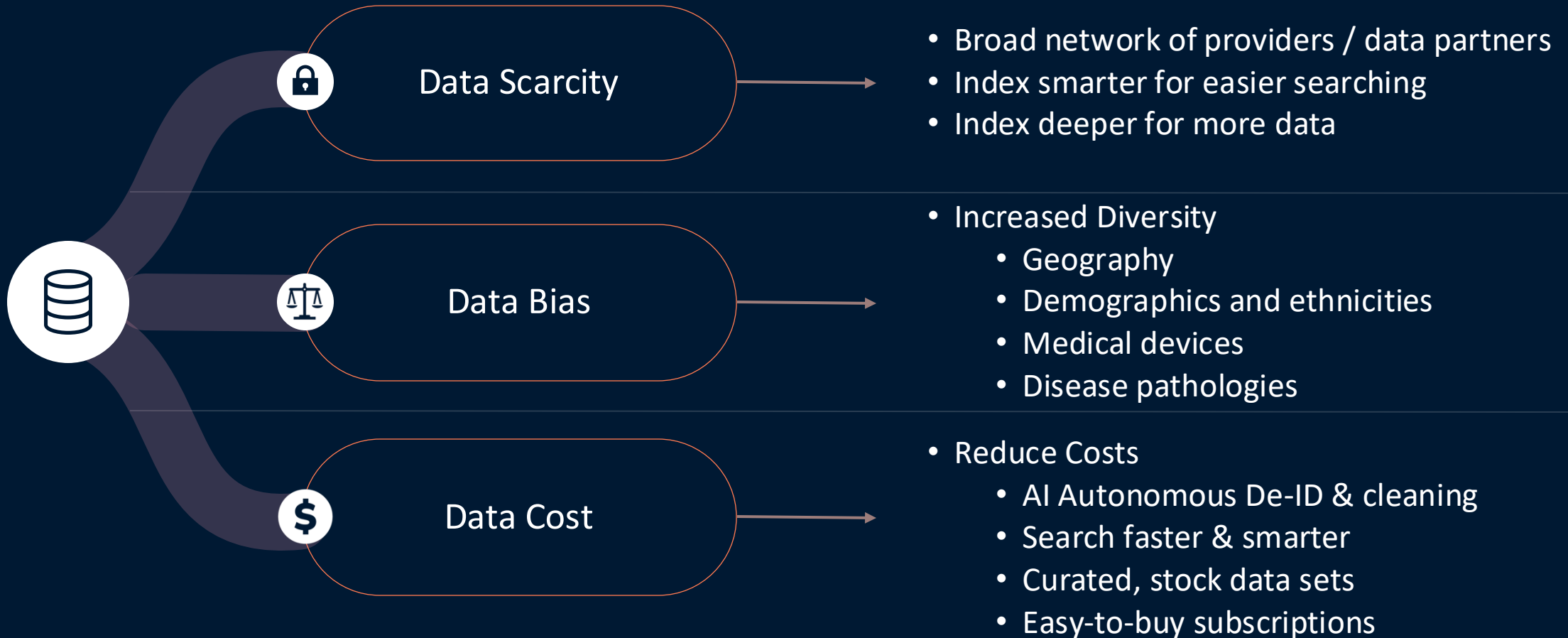
- AI-Powered iRWD™ Platform
 - Utilizes cost-effective AI tools for federated search, de-identification, and curation of datasets.
 - Supports multiple industries beyond healthcare, including finance, telecom, and retail.
- Expanded Market Reach
 - Active on five major data marketplaces: Amazon Data Exchange, Protege AI, Bayer Data Marketplace, Datavant, and HealthVerity.
- Network Growth
 - Partnered with 1,750+ healthcare provider sites.
 - Medical Imaging-rich repository now exceeds 136 million clinical exams, growing ~5% annually through routine care.
- Diverse Customer Base
 - Trusted by leading life sciences companies for clinical trials, regulatory submissions, and AI development – demonstrating strong market validation.

Solving RWD's Unmet Need



The Challenge

Our Solution



Target Markets



1

AI

Accelerate AI Model
Development

\$60B+

AI Market¹

- Real-World Data replaces all or large portions of clinical trials
- Speeds up AI model development
- Rich, heterogeneous, FDA-grade data

2

Devices & Medical
Implants

Product Development &
Post Market Surveillance

\$190B

R&D Spend Top BioTech 2025²

- Manufacturers use RWD to track how well their medical device perform
- FDA requires data on safety issues, such as complications, revisions, infections, and time to union

3

Drug
Development

Supplement Clinical Trials
with Evidence

5,310+

Clinical Trials market pre-pandemic
level²

- RWD can help measure how well drugs works
- Data must match very specific patient profiles
- RWD potentially saves millions of dollars and accelerating timelines by several years

¹ McKinsey: Generative AI in the pharmaceutical industry: Moving from hype to reality – 2024

² IQVIA – Global Trends R&D - 2025

Superior Real-Time Data Begins with a Superior Network



Our Ever-expanding Real-time, RWD

136M+ Clinical Exams

34M+ Patients

1,750+ Healthcare Partner Sites



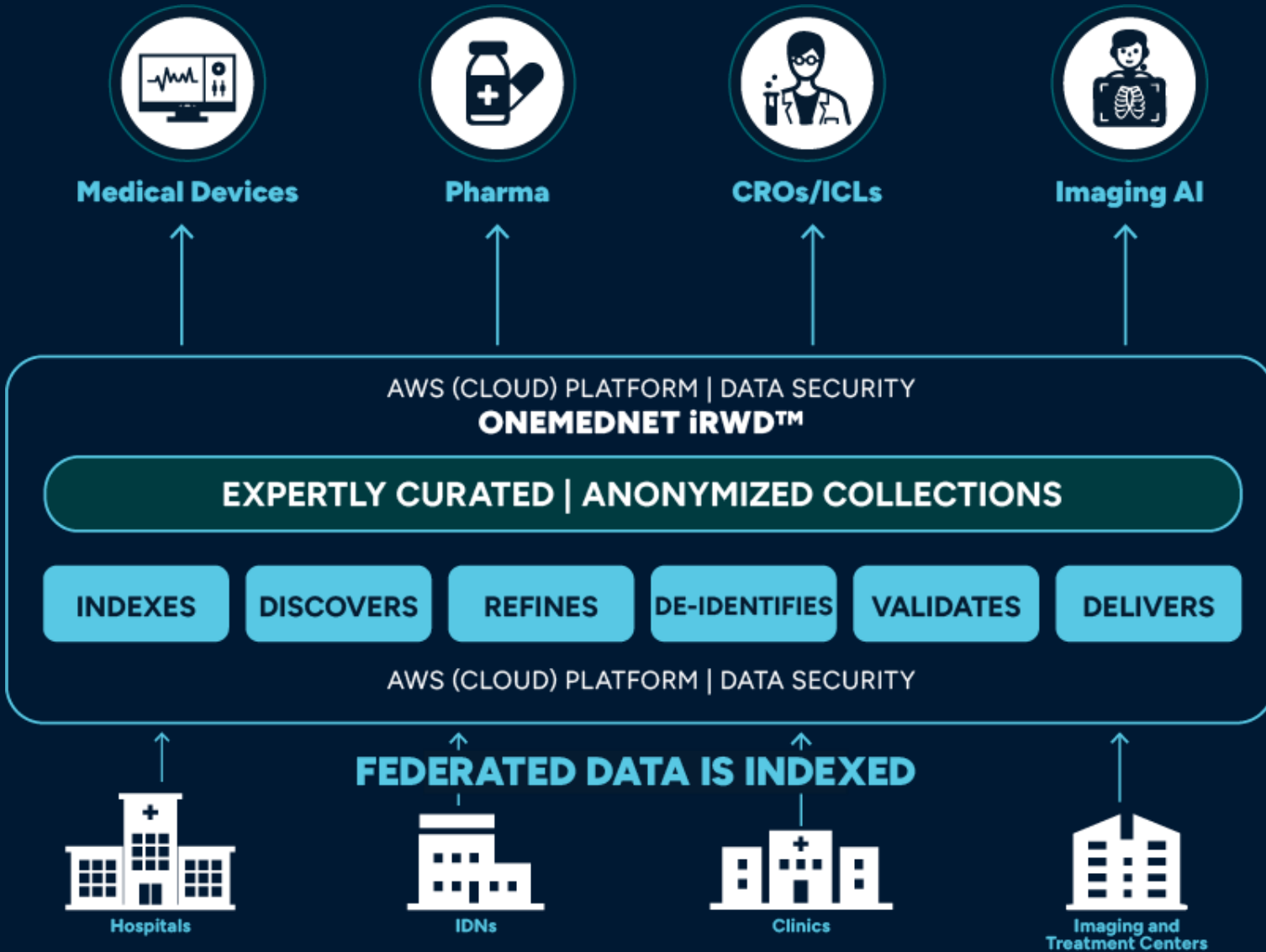
Why It Matters for Research

- **LIVE Data** – No stale data, ever
- **Longitudinal Data** – Ability to access historical and future records
- **Diverse & Comprehensive** – Datasets that include health economics and social determinants of health
- **Better Research Outcomes** – Rich, representative data drives more accurate, generalizable findings
- **Real-World Impact** – Monitoring & improving the safety and effectiveness of medical devices & treatments

OneMedNet's iRWD™ Platform



On-Demand LIVE Access to Diverse Dataset



- Proprietary iRWD™ platform
 - Collects and federates data
 - AI Automated De-identification
 - Curate large-scale clinical data
- Incomparable in-house Data Curation Team
- 1750+ healthcare sites
 - Electronic Health Records (EHRs)
 - Imaging
 - Lab results
 - Health Economics & Social Determinants of Health

AI Driven Tools to serve Multiple Markets



De-Identify and Remove Personally Identifiable Information (PII) in Other industries

- Healthcare
 - AI-driven data masking
 - Data Curators
- Finance
 - AI-driven data masking
 - Test safely on real, anonymized data ensuring
- Retail
 - Test upgrades on De-Identified production data
 - Use De-Identified data to
 - Spot trends
 - Tailor offerings
 - Identify market gaps
- Finance
 - Test upgrades on De-Identified production data
 - Prevent costly upgrade failures / rollbacks
 - Prevents poor customer experiences

June 9, 2018 through July 7, 2018

Account number xxxxx100899010

BANKABC

Jon Doe
OR Jonie Doeie
1122 P MARKIES AVE
LOANEX AZ 11001-1234

CUSTOMER SERVICE INFORMATION
Web site: bankabc.com
Service Center: 1-800-935-9935
Deaf and Hard of Hearing: 1-800-242-7383
Para Espanol: 1-877-312-4273
International Calls: 1-713-262-1679

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$11.96
Deposits and Additions	620.00
ATM & Debit Card Withdrawals	-25.66
Electronic Withdrawals	-616.21
Other Withdrawals	-4.00
Fees	-46.00
Ending Balance	-\$59.91

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
02/01	Online Transfer From Chk ...1858 Transaction#: 7901783357	\$620.00
Total Deposits and Additions		\$620.00

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
01/25	Card Purchase 01/23 Jack IN The Box 1518 Chandler AZ Card 4496	\$8.63
01/26	Card Purchase 01/26 Qt 425 05004254 Phoenix AZ Card 4496	2.99
02/21	Recurring Card Purchase 02/20 Amazon Prime Amzn.Com/Bill WA Card 4496	14.04
Total ATM & Debit Card Withdrawals		\$25.66

Personally Identifiable Information (PII)

3 Pillars to Success



PLATFORM

Proven Platform

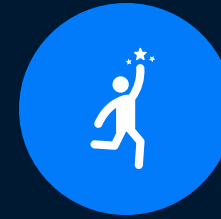
- **LIVE** data updates
- Curated, regulatory-grade data
- Flexible recurring licensing



PARTNERS

Prioritize Onboarding to the Platform

- **GROW** healthcare provider relationships
- **GROW** Life Science and research organizations use of the platform



PEOPLE

Culture of Execution

- **Experienced leadership**
- Healthcare
- Cloud Solutions
- AI First development
- Regulatory compliance



OneMedNet Differentiators

NASDAQ: ONMD

- Treasury Strategy – Bitcoin Integration
- AI-Powered iRWD™ platform
- De-Identified LIVE data 1,750+ sites
- Real-Time, Cross-Industry Solutions
- Enable Accelerated Innovation in Pharma • MedTech • AI

5,310+

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AI Market¹

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